



Ref: SEC/ICL/BSE/2026/228

**May 05, 2026
Company Code: 13221**

**Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001**

Dear Sir/Madam,

Sub: Intimation under Regulation 15 (7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations") - Regarding exercise of Put Option (ISIN - INE01CY078B5 and INE01CY078C3).

Pursuant to Regulation 15(7) of the NCS Regulations, we wish to inform you that the Company has issued a notice regarding the exercise of the Put Option in respect of its Non-Convertible Securities issued and allotted under ISIN: INE01CY078B5 and INE01CY078C3, to all the eligible holders of such securities and the debenture trustee(s), in accordance with the prescribed timelines and mode of delivery.

A copy of the said notice is enclosed herewith for your reference and for dissemination on the website of the stock exchange.

This intimation is being submitted for your information and records.

Thanking you.

For ICL Fincorp Limited

**Visakh T V
Company Secretary & Compliance Officer**

Encl: a/a

CIN: U65191TN1991PLC021815

Reg. Office: Plot No: C308, Door No: 66/40, 4th Avenue, Ashok Nagar, Chennai, Tamil Nadu, India - 600083.

Email: info@iclfincorp.com, **Web:** www.iclfincorp.com, **Ph:** 0480-2828071, 2831305.

Corp. Office: Main Road, Irinjalakuda, Thrissur, Kerala - 680121

Intimation of Upcoming Put Option Date(s) – ISIN: INE01CY078B5

1 message

debjo . <debjo@iclfincorp.com>

Tue, May 5, 2026 at 3:46 PM

Cc: Compliance <compliance@mitconcredentia.in>, cs <cs@iclfincorp.com>, SHAJITHA SURESH <dbhead@iclfincorp.com>, "acs@iclfincorp.com" <acs@iclfincorp.com>, acs <ACS@salemerode.com>

Bcc: KAMALA.TSN@gmail.com, ramdas B K <RAMDASBK486@gmail.com>, MOHANANTV@gmail.com, Raman Sadasivan <SADU.DEWA@gmail.com>, Cleetus Jonas <MERLIN.CTS@gmail.com>, Varun Arya <VARUNARYAZ@gmail.com>, SHWETAARYAZZ@gmail.com, Gopinathan P <gopinathan59@gmail.com>, Rinju Thomas <rinjuthomas91@gmail.com>, THOMASTHOMAS051951@gmail.com, pathomas58@yahoo.com, Reebu kurian <reebu129@gmail.com>, V Udayakumar <vudayakumar83@gmail.com>, UDAYAKUMAR83@gmail.com



Date: 05.05.2026

To
The Debenture Holders of
ICL Fincorp Limited

Subject: Intimation of Upcoming Put Option Date(s) – ISIN: INE01CY078B5

Dear Debenture Holder,

We trust this letter finds you in good health and excellent spirits.

We are writing to inform you of the upcoming Put Option date(s) pertaining to the Non-Convertible Debentures (NCDs) issued by ICL Fincorp Limited under ISIN: INE01CY078B5. In accordance with the terms and conditions specified in the Key Information Document dated June 17, 2024, the material terms for exercising the put option are as follows:

Exercise of Put Option- At 24 Months

Put Option Exercise Start Date	May 05, 2026
Put Option Exercise End Date	May 26, 2026
Record Date*	June 10, 2026
Put Option Settlement Date	June 25, 2026
Put Price	The put option if exercised at 24 months from date of Allotment the coupon rate will be adjusted to 11.50% and the excess interest paid at the original coupon rate (i.e 12%) will be adjusted from the redemption proceeds payable to the debenture holders upon the put option settlement date.

*In case Record Date falls on a day when Stock Exchange is having a trading holiday, the immediate subsequent trading day will be deemed as the Record Date.

Investors are hereby informed that redemption proceeds pursuant to the exercise of the put option will be paid only to those investors who have duly submitted their put option notification to the Company, and continue to hold the securities as on the record date, as per the beneficiary position provided by the Depositories.

Please note that if an investor sells the securities prior to the record date, the put option notification submitted by such investor shall be deemed invalid and no redemption proceeds will be paid.

In the event you wish to exercise your Put Option, please ensure that you notify us in writing of your intention during the exercise period commencing from May 05, 2026 and ending on May 26, 2026.

Prior notification is required to facilitate the necessary processes to honor your request.

For any queries or further assistance, you may contact our dedicated Investor Relations team via email at dbmaturity@iclfincorp.com.

Please note that any request for exercising the put option **after the designated exercise end date will not be accepted under any circumstances and will be rejected out rightly.**

Thank you for placing your trust in ICL Fincorp Limited.

Yours sincerely,

For ICL Fincorp Limited

Sd/-
Debenture Head

CIN: U65191TN1991PLC021815

Reg.Office: Plot No: C308, Door No: 66/40, 4th Avenue, Ashok Nagar, Chennai, Chennai, Tamil Nadu, India, 600083.

Email: info@iclfincorp.com, **Web:** www.iclfincorp.com, **Ph:** 0480-2828071,2831305.

Corp.Office: Main Road, Irinjalakuda, Thrissur, Kerala-680121

Intimation of Upcoming Put Option Date(s) – ISIN: INE01CY078C3

1 message

debjo . <debjo@iclfincorp.com>

Tue, May 5, 2026 at 3:38 PM

Cc: Compliance <compliance@mitconcredentia.in>, cs <cs@iclfincorp.com>, SHAJITHA SURESH <dbhead@iclfincorp.com>,
"acs@iclfincorp.com" <acs@iclfincorp.com>, acs <ACS@salemerode.com>

Bcc: KR Jayadevan <drkrjayadevan@gmail.com>, thushar thankappan <thusharkollam@gmail.com>, Rency Ann Raju <rencyann3@gmail.com>, Basil Baby <babymmangalamdam@gmail.com>, Akhil Viswanath <akhilviswanathkc@gmail.com>, PN.RADHAKRISHNAN@yahoo.co.in



Date: 05.05.2026

To
The Debenture Holders of
ICL Fincorp Limited

Subject: Intimation of Upcoming Put Option Date(s) – ISIN: INE01CY078C3

Dear Debenture Holder,

We trust this letter finds you in good health and excellent spirits.

We are writing to inform you of the upcoming Put Option date(s) pertaining to the Non-Convertible Debentures (NCDs) issued by ICL Fincorp Limited under ISIN: INE01CY078C3. In accordance with the terms and conditions specified in the Key Information Document dated June 17, 2024, the material terms for exercising the put option are as follows:

Exercise of Put Option- At 24 Months

Put Option Exercise Start Date	May 05, 2026
Put Option Exercise End Date	May 26, 2026
Record Date*	June 10, 2026
Put Option Settlement Date	June 25, 2026
Put Price	If exercised at 24 Months – ₹ 1, 25,440.

*In case Record Date falls on a day when Stock Exchange is having a trading holiday, the immediate subsequent trading day will be deemed as the Record Date.

Investors are hereby informed that redemption proceeds pursuant to the exercise of the put option will be paid only to those investors who have duly submitted their put option notification to the Company, and continue to hold the securities as on the record date, as per the beneficiary position provided by the Depositories.

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Yours sincerely,

For ICL Fincorp Limited

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Debenture Head

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